

# Daily Technical Trend

Tuesday, 02 September 2025



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## Daily Technical Trend - NIFTY

### Daily Chart (24,625.05)



### Technical Observations

- Investor sentiment improved after India's Q1 GDP growth exceeded market expectations. On the technical front, the Nifty 50 snapped its three-day losing streak and began September on a positive footing forming a long bullish candle on the daily chart, breaking the streak of six consecutive sessions of lower highs. The index crossed the 100-day EMA intraday but settled just below it, while remaining well under the 10-, 20-, and 50-day EMAs.
- The RSI edged higher to 45.5, whereas the MACD continues to reflect a negative crossover with its histogram still below the zero line, though showing signs of easing weakness. This suggests a potential shift in momentum, pending confirmation. Overall, volatility is likely to remain elevated, with the next decisive move dependent on whether bulls manage to propel the index above 24,850 or bears pull it back below 24,500.
- Looking at the levels, It appears that 24845 is performing as a significant resistance level for the Nifty. On the higher side, though, 24666/24690/24767 levels will act as a resistance area for the NIFTY. If we look at the lower side, support is located at 24463/24439/24362 and 24284 levels.

20 – Days EMA	50 – Days EMA	RSI	100 – Days EMA	200 – Days EMA
24752	24805	46	24628	24271

# Daily Technical Trend - BANKNIFTY

Daily Chart (54,002.45)



## Technical Observations

- The Bank Nifty advanced 346.80 points, or 0.65%, to settle at 54,002.45. The Index rebounded after five sessions of selling pressure, successfully defending the previous day's low. The index traded within the prior day's range and formed a green candle on the daily chart, though it continues to trade below the 20-, 50-, and 100-day EMAs.
- The RSI showed an uptick to 33.39 but retained a bearish crossover, while the MACD also remained in a negative crossover with the histogram below the zero line. This reflects underlying weakness despite the intraday recovery. While the index has managed to hold its key support base, a stronger close above near-term resistance levels will be required to confirm any meaningful reversal. Until then, the outlook remains cautious.
- In terms of levels, resistance is anticipated at 54088/54132 levels. Should a breakout occur at 54277, it could signify additional buying interest, potentially leading to the 54421 level. Crucial support for the index is expected at 53710/53665/53521 and 53377 levels.

20 – Days EMA	50 – Days EMA	RSI	100 – Days EMA	200 – Days EMA
55102	55522	33	54948	53577



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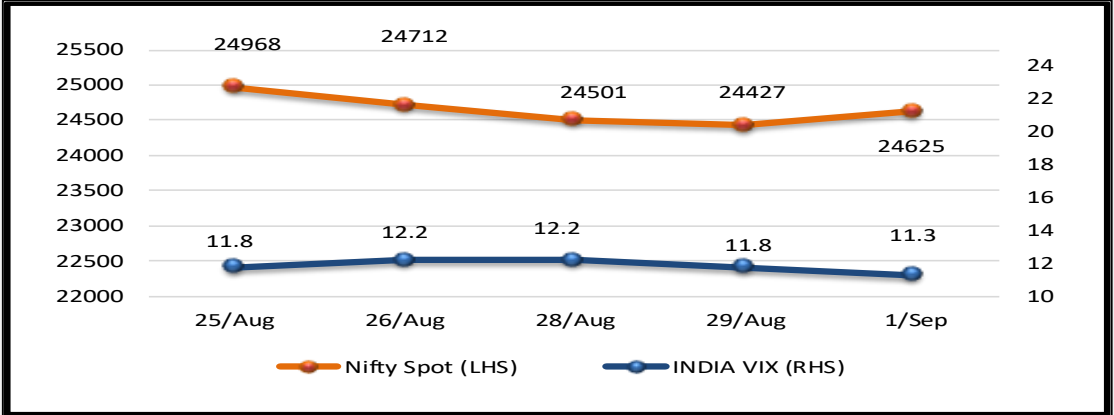
### NSE Movements

Particulars	01 September 2025	29 August 2025	% Change
Traded Value (Rs. In Crores)	84799.42	90936.81	-6.75
Traded Quantity (in Lakhs)	39362.58	39412.56	-0.13
Number of Trades	30411569	31233434	-2.63
Total Market Cap. (Rs. In Crores)	44545530.3	44027517.35	1.18

### Technical Scanner- Sectoral Indices

Indices	Last Close	20 - Days EMA	50 - Days EMA	100 - Days EMA	200 - Days EMA
Nifty Smallcap 100	17498.1	17760.29	17969.6	17834.5	17603.24
Nifty MidCap 50	16033.55	16117.86	16189.89	16010.37	15687.39
Nifty Auto	25660	24779.53	24214.86	23726.64	23335.15
Bank Nifty	54002.45	55102.48	55522.02	54947.81	53576.75
Nifty Energy	34155.3	34548.2	35013.58	35072.8	35408.57
Nifty Financial Services	25743.5	26231.7	26393.17	26089.21	25281.41
Nifty FMCG	56175.2	55740.83	55589.23	55557.36	55840.38
Nifty IT	35740.65	35520.27	36165.46	36943.04	37789.35
Nifty Pharma	21778.85	22037.6	22042.66	21907.69	21636.18
Nifty PSU Bank	6830.95	6941.07	6943.3	6839.76	6712.78
Nifty India Defence	7577.3	7715	7928.77	7774.46	7353.89

### Nifty Spot Vs. India VIX



### Volume Shockers

Symbol	Total Traded Quantity (in Lakhs)	Close Price	1- Week Avg Volume (% Change)
MOBIKWIK	283.50	237.74	49.69
ATHERENERG	207.32	489.30	8.45
QUADFUTURE	81.38	429.50	29.27
MICEL	66.35	52.00	13.84
KRIKA	41.33	10.00	11.56
MULTICAP	33.12	15.90	20.80
BSLNIFTY	30.30	28.63	21.06
MANALIPETC	20.65	67.82	10.02
ABSLBANETF	17.93	55.30	15.29
OPTIEMUS	14.63	586.00	16.60

## NIFTY Futures - Snapshot

Particulars	Spot	Futures	Prem. / Disc.	Futures OI (% Change)	PCR OI	PCR VOL
Current	24625	24759	133.95	0.05	1.15	0.99
Previous	24427	24577	150.45	-1.18	1.17	0.87
Change (%)	0.81	0.74	—	-	—	—

### Long Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)
360ONE	1037.6	1.23	1.47
AMBER	7679.50	5.04	22.49
ANGELONE	2279.90	2.95	4.77
APLAPOLLO	1648.8	2.23	2.16
CYIENT	1200.40	2.21	4.99

### Short Build-up

Scrip	Last Close	Price Change (%)	OI Change (%)

### Long Unwinding

Scrip	Last Close	Price Change (%)	OI Change (%)
ITC	408.1	-0.74	-4.16
SUNPHARMA	1568.40	-1.98	-1.90
HINDUNILVR	2664.6	-0.42	-2.55

### Short Covering

Scrip	Last Close	Price Change (%)	OI Change (%)
BEL	375.55	1.31	-5.32
CONCOR	543.10	2.61	-3.74
CROMPTON	337.05	1.64	-1.27
HFCL	71.71	1.73	-4.75
LICHSGFIN	565.50	1.51	-1.26

### FII Holdings (OI) – Long Short Ratio

Products	Long	Short
<b>Index Future</b>	<b>9%</b>	<b>91%</b>
Stock Future	63%	37%
<b>Index Options</b>		
CALL	47%	53%
PUT	60%	40%
<b>Stock Options</b>		
CALL	38%	62%
PUT	63%	37%
Total	59%	41%

### Highest OI – CE

Strike Price	Highest OI
25000	5944650
26000	4452150
25500	3569250
24500	2025000
27000	1881750
24800	1844250
24700	1787775
25200	1637625
25300	1333875
24900	1290825

### Highest OI – PE

Strike price	Highest OI
24000	5055450
24500	4462650
25000	4237425
23000	3490425
22000	2332500
23500	2170275
24800	1854600
24700	1744275
23800	1557675
26000	1546050

F&O Ban For Today: NIL

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